

# Upcoming Seminars



Great-West Retirement Services<sup>®</sup> and your County of Orange Defined Contribution Program offer a variety of educational seminars on financial topics throughout the year. This quarter, we are offering two seminars: Approaching Retirement / Traditional and Age 50+ Catch-Up and New Enrollment. So bring a brown bag lunch (we'll provide dessert!) and join us for one of these informative seminars.

## Approaching Retirement / Traditional and Age 50+ Catch-Up

This seminar discusses the issues participants should address approximately 10 years before retirement. After providing a quick review of the Plan, the seminar then covers a pre-retirement strategy that includes savings goals, your time horizon and risk tolerance. In addition, an overview of the available distribution options is presented, as well, a description of the two catch-up provisions allowed in your Plan.

<b>Date/Time</b>	<b>Location</b>
Tues., May 9 12:00–1:00 p.m.	Hall of Administration 10 Civic Center Plaza Rooms 214-216 Santa Ana
Tues., May 16 12:00–1:00 p.m.	SSA ARC 3320 E. LaPalma Avenue Room B480 Anaheim
Thurs., May 18 12:00–1:00 p.m.	OCERS 2223 Wellington Avenue Training Room Santa Ana
Wed., May 24 12:00–1:00 p.m.	Hall of Administration 10 Civic Center Plaza Room 214-216 Santa Ana
Wed., May 31 12:00–1:00 p.m.	RDMD 300 N. Flower Room B10 Santa Ana

## New Enrollment

This seminar introduces the concept of before-tax savings and summarizes investment options and plan design features, such as Internal Revenue Code section basics, plan features and benefits, eligibility, financial hardship restrictions, withdrawal requirements, investment option review and how to enroll.

<b>Date/Time</b>	<b>Location</b>
Tues., June 6 12:00–1:00 p.m.	John Wayne Airport 3160 Airway Avenue Airport Commission room Costa Mesa
Mon., June 12 12:00–1:00 p.m.	Hall of Administration 10 Civic Center Plaza Rooms 214-216 Santa Ana
Thurs., June 15 12:00–1:00 p.m.	RDMD 300 N. Flower Room B10 Santa Ana
Wed., June 21 12:00–1:00 p.m.	Hall of Administration 10 Civic Center Plaza Rooms 214-216 Santa Ana
Tues., June 27 12:00–1:00 p.m.	Aliso Viejo Library 1 Journey Community Room Aliso Viejo